A GUIDE TO NO.1 COURT DEBENTURES
Wimbledon debentures provide guaranteed access to, and reserved seating at, one of the most sought-after sporting events in the world: the prestigious annual tennis Championships on the Grounds of The All England Lawn Tennis Club.

As well as tickets for seats, the debentures also provide access to the debenture holders’ restaurants and bars, and car park.

There are separate series of debentures for Centre Court and No.1 Court.

WHAT IS A DEBENTURE?

Wimbledon debentures are financial instruments (debt securities) issued by The All England Lawn Tennis Ground plc.

Debentures last for five years.

They pay no interest, but convey “Championships’ Privileges” (as described below).

The debenture price at issue consists of three elements:
• nominal value, repayable at the end of the issue
• premium
• VAT on the premium.

The total price is payable in instalments.
The current series of No.1 Court debentures runs from 2017 to 2021. The issue price was announced on 22 April 2016 and the application period will run until 27 May 2016. Full details of the next debentures (including how to apply) are contained in a prospectus and application form made publicly available at wimbledon.com/debentures.

**NO.1 COURT DEBENTURE CHAMPIONSHIPS’ PRIVILEGES**

The privileges include:

- One seat for each of the first 10 days of The Championships (which is usually up to and including the singles quarter-finals), in a prime location on No.1 Court, at no additional charge.
- The ability to purchase one seat for the remaining three days of The Championships, in a prime location on No.1 Court (non-transferable).
- Access to debenture holders’ restaurants and bar during the first 10 days of The Championships.
- Access to debenture holders’ car park with convenient access to the Grounds.

**NO.1 COURT DEBENTURE FACILITIES**

The Renshaw Restaurant offers reservations for a table for the entire day. Upon arrival guests are offered champagne or Pimm’s, followed by a three course lunch with wine. Afternoon tea is served from 3.30pm and there is a complimentary bar throughout the day.

The Veranda Restaurant is an Italian style restaurant overlooking Courts 14 and 15. For lunch there is a choice of antipasti, stone baked pizzas and delicious pasta dishes. Afternoon tea and light bites are available throughout the afternoon.

The Lounge is a relaxed venue for lunch or a snack, with a self-service restaurant offering a range of dishes for lunch. Alternatively, with a coffee or a bowl of strawberries and cream to hand, debenture holders can simply enjoy the view across the outside courts.

The No.1 Bar offers a range of drinks and serves sandwiches at lunchtime.

Prices for the restaurants and sample menus can be found at wimbledon.com/debentures.
In 1919, when The Championships resumed after the First World War, their popularity was such that the then current facilities at Worple Road, in the centre of Wimbledon, could not cope with the large crowds. The All England Lawn Tennis Club decided to move to new grounds in Church Road (where it has remained since) and, to help finance the move, the first series of debentures were issued, at £50 each.

Since then, Wimbledon debentures have continued to fund improvements to the Grounds, transforming the playing and visitor experience with world class features such as the iconic Centre Court with its retractable roof and the hugely popular ‘Hill’.

The proceeds of the current and future No.1 Court debenture issues will help to fund the implementation of the next stage of the Wimbledon Master Plan.

When complete, the facilities will include the remodelled No.1 Court, with its own retractable roof, and a new public plaza in place of Court 19.

Once operational, over 27,000 spectators on Centre Court and No.1 Court will be able to watch top-class tennis whatever the weather, adding to what is already a memorable and special day.

HISTORY OF DEBENTURES
A No.1 Court debenture forms the pathway to securing a reserved seat at no additional charge in a prime location on No.1 Court for each of the first 10 days at one of the most sought-after sporting events in the world: the annual tennis Championships on the Grounds of The All England Lawn Tennis Club. The first 10 days typically covers all rounds up to and including the singles quarter-finals. Wimbledon’s intention is that there should be a reasonable balance of play between No.1 Court and Centre Court with respect to singles matches involving high-seeded players up to and including the quarter-finals, so debenture holders can expect exciting play from some of the world’s best players. The planned retractable roof will ensure that play continues in all weather conditions.

In 2015, over half of the men’s and ladies’ singles matches on No.1 Court featured a top five seeded player, including what were regarded as two of the best matches of the tournament: world No.1 and top seed Novak Djokovic lost his first two sets to big-serving Kevin Anderson in a match that extended to five sets over two days, but finally won 7-5 in the final set; whilst Richard Gasquet and Stan Wawrinka finally settled their quarter-final duel (which the media dubbed the battle of the backhands) at 11-9 in the fifth, after an epic 83-minute deciding set that ended as twilight approached.
## FINANCIAL INFORMATION

### 2017–2021 PRICE AT ISSUE

<table>
<thead>
<tr>
<th>Instalment</th>
<th>Nominal Value (£)</th>
<th>Premium (£)</th>
<th>VAT (£)</th>
<th>Total (£)</th>
</tr>
</thead>
<tbody>
<tr>
<td>First (27 May 2016)</td>
<td>1,000</td>
<td>10,000</td>
<td>2,000</td>
<td>13,000</td>
</tr>
<tr>
<td>Second (31 January 2017)</td>
<td>-</td>
<td>15,000</td>
<td>3,000</td>
<td>18,000</td>
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<tr>
<td></td>
<td>1,000</td>
<td>25,000</td>
<td>5,000</td>
<td>31,000</td>
</tr>
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The current No.1 Court debentures are being issued with payment made in two instalments. The first payment is made on application.

The nominal value is repayable at the end of the debenture issue.

Debenture holders may sell the daily debenture seat tickets that they receive (all other tickets are strictly non-transferable), and may also sell their debenture.

### SALE OF DAILY TICKETS

Debenture holders may sell their daily tickets, in any manner they choose, to any person or party, and at any price.

Many ticket agencies offer a purchase and sale facility all year round, at their own prices. In addition, The All England Lawn Tennis Club (Championships) Limited offers to buy and sell tickets from and to debenture holders on a matched-bargain basis.

### SALE OF A DEBENTURE

Debenture holders may sell their debenture, in any manner they choose, to any person or party, and at any price.

Numis Securities offers a weekly matched-bargain auction (detailed on the Numis website). Recent sales prices are announced in the Financial Times and at [wimbledon.com/debentures](http://wimbledon.com/debentures) on a monthly basis.

## IMPORTANT INFORMATION

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